



## Jindal Supreme (India) Ltd.

## Company Information

Incorporated in March 1974, Jindal Supreme (India) Limited has been engaged in the manufacturing and supply of steel pipes, tubes and other steel products catering to infrastructure and industrial applications for over five decades. Its product portfolio includes Mild Steel (MS) black pipes and tubes, galvanized pipes, metal beam crash barriers and Galvanized Iron (GI) tubular poles. These products are manufactured in various dimensions as per applicable Indian Standards and are used across water supply and plumbing, infrastructure and construction, roads and highways, bridges, oil and gas, chemicals, agriculture and rural electrification, among other applications. The Company has progressively diversified its product portfolio to address emerging infrastructure opportunities. In Fiscal 2025, it commenced manufacturing W-beam and Thrie-beam metal crash barriers, primarily used for road safety and highway infrastructure projects. In Fiscal 2026, it further expanded into GI tubular poles, which are used for street lighting, electrification projects and other public utility infrastructure. The Company primarily follows a B2B business model, with direct sales to institutional and industrial customers, including infrastructure contractors, while also serving customers through its dealer network. The Company's manufacturing facility is located in Hisar, Haryana, and is equipped with mills, welding plants, galvanizing plants and other machinery, supported by an in-house maintenance workshop and testing equipment. The Company has developed a network of dealers, primarily across the northern states of India, and focuses on expanding its dealer base and increasing volumes from existing dealers.

| IPO DETAILS             |                      | TENTATIVE DATE                   |                            |
|-------------------------|----------------------|----------------------------------|----------------------------|
| <b>Opening Date</b>     | Wed, Sep 16, 2026    | <b>Allotment</b>                 | Mon, Sep 21, 2026          |
| <b>Closing Date</b>     | Fri, Sep 18, 2026    | <b>Initiation of Refunds</b>     | Tue, Sep 22, 2026          |
| <b>Price Band</b>       | ₹88 to ₹93           | <b>Credit of Shares to Demat</b> | Tue, Sep 22, 2026          |
| <b>Bid Lot</b>          | 161 Shares           | <b>Tentative Listing Date</b>    | Wed, Sep 23, 2026          |
| <b>Face Value</b>       | ₹ 10 per share       | <b>Cut- off time for UPI</b>     | Sept 18, 2026 – 5 PM       |
| <b>Total Issue Size</b> | (agg. up to ₹125 Cr) | <b>Registrar</b>                 | Bigshare Services Pvt.Ltd. |

| IPO RETAIL PAYMENT CHART |               |                         |                    |
|--------------------------|---------------|-------------------------|--------------------|
| Lots                     | No. of Shares | Cut off price per share | Total Amount (Rs.) |
| 1                        | 161           | 93                      | 14973              |
| 2                        | 322           | 93                      | 29946              |
| 3                        | 483           | 93                      | 44919              |
| 4                        | 644           | 93                      | 59892              |
| 5                        | 805           | 93                      | 74865              |
| 6                        | 966           | 93                      | 89838              |
| 7                        | 1127          | 93                      | 104811             |
| 8                        | 1288          | 93                      | 119784             |
| 9                        | 1449          | 93                      | 134757             |
| 10                       | 1610          | 93                      | 149730             |
| 11                       | 1771          | 93                      | 164703             |
| 12                       | 1932          | 93                      | 179676             |
| 13                       | 2093          | 93                      | 194649             |

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