IPO NOTE

Issue Open: Aug 07, 2026
Issue Close: Aug 11, 2026

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LEAP India

Company Information

Incorporated in 2013, LEAP India Ltd specializes in sustainable supply chain and asset-pooling solutions. It offers services including equipment pooling, returnable packaging, inventory management, transportation, and repair & maintenance across industries like e-commerce, FMCG, automotive, and consumer durables. Global investment firm **KKR** acquired a **majority stake** in LEAP India in **2023**, aligning with its Asia infrastructure strategy

Offerings:

- **Pallets:** Durable, recyclable wooden pallets with up to **5-ton load capacity** for efficient storage, handling, and transportation.
- **Containers:** Reusable, foldable, and stackable containers designed for safe storage, material handling, and supply chain operations.
- **Material Handling Equipment (MHE):** Industrial equipment, including forklifts, for efficient lifting, moving, loading, and stacking of materials.
- **Articulated Forklifts:** Compact forklifts designed for narrow aisles, improving warehouse space utilization and pallet handling.
- **VNA (Very Narrow Aisle) Forklifts:** Specialized forklifts for high-density warehouses, enabling efficient operations in ultra-narrow aisles and high-rack storage.

The company serve a diverse customer base spanning sectors such as fastmoving consumer goods ("FMCG"), food and beverage ("F&B"), third-party logistics ("3PL"), e-commerce and quick commerce, automotive, industrials and others. The company incorporated ESG considerations into the business by focusing on responsible sourcing and product design that supports sustainability.The company established partnerships with more than 1,000 customers as of March 31, 2026, including with blue-chip companies across various industries. The customer list includes reputed companies such as Hindustan Coca-Cola Beverages Private Limited, Marico Limited, Toll (India) Logistics Private Limited, Daikin Airconditioning India Private Limited, Panasonic Life Solutions India Private Limited, among others.As of March 31, 2026, the company had 419 permanent employees and 2,062 MHE operators.

IPO DETAILS		TENTATIVE DATE	
Opening Date	Fri, Aug 7, 2026	**Allotment**	Wed, Aug 12, 2026
Closing Date	Tue, Aug 11, 2026	**Initiation of Refunds**	Thu, Aug 13, 2026
Price Band	₹151 to ₹159	**Credit of Shares to Demat**	Thu, Aug 13, 2026
Bid Lot	94 Shares	**Tentative Listing Date**	Fri, Aug 14, 2026
Face Value	₹ 1per share	**Cut- off time for UPI**	Aug 11, 2026 – 5 PM
Total Issue Size	15,59,74,842 shares up to ₹2,480 Cr)	**Registrar**	MUFG Intime India Pvt.Ltd

IPO RETAIL PAYMENT CHART

Lots	No. of Shares	Cut off price per share	Total Amount (Rs.)
1	94	159	14946
2	188	159	29892
3	282	159	44838
4	376	159	59784
5	470	159	74730
6	564	159	89676
7	658	159	104622
8	752	159	119568
9	846	159	134514
10	940	159	149460
11	1034	159	164406
12	1128	159	179352
13	1222	159	194298