

almondz
the game changer

Laxmi Dental Limited

Company Information

Incorporated in July 2004, Laxmi Dental Limited is an integrated dental products company. The company offers custom crowns and bridges, branded dental items like clear aligners and thermoforming sheets, aligner-related products as part of its aligner solutions, and pediatric dental products. Their product portfolio includes custom crowns and bridges, clear aligners, thermoforming sheets, pediatric dental products, and more. The company offers thermoforming sheets, biocompatible 3D printing resins, and machines for manufacturing clear aligners under the brand name Taglus. The company operates a fully integrated model, meaning they handle the entire process from design and manufacturing to distribution of dental products. As of September 30, 2024, the company has six manufacturing facilities: three in Mira Road, Mumbai, two in Boisar, and one in Kochi, along with five supporting facilities in Mumbai, Delhi, Bengaluru, and Ahmedabad. As of September 30, 2024, the company's dental network includes over 22,000 clinics and dentists across more than 320 cities nationwide. The company has significant presence in both domestic and international markets, exporting to over 90 countries. As of September 30, 2024, the company had 2,372 employees in various departments. **Competitive strengths** :The only integrated dental products company in India, well-positioned to capture industry tailwinds; Second largest player in domestic laboratory business and largest export laboratory with increasing adoption of digital dentistry; Vertically integrated diverse branded product portfolio; Large Dental Network provide a competitive advantage in the market; Robust technologically advanced capabilities with stringent regulatory compliance ensuring high quality standards.

Issue Opening Date	January 13, 2025
Issue Closing Date	January 15, 2025
Face Value	Rs.2 per share
Price	Rs. 407 to Rs.428 per share
Lot Size	33 Shares
Issue Size	1,63,09,766 shares (aggregating up to ₹698.06 Cr)
Listing At	BSE, NSE
Registrar	Link Intime India Private Ltd
Basis of Allotment	Thursday, January 16, 2025
Listing Date	Monday, January 20, 2025

Retail Bid Lot

No of Lots	No of Shares	Price Per Share (@ upper Price)	Amount (Rs.) @ cut off
1.	33	428	14124
2.	66	428	28248
3.	99	428	42372
4.	132	428	56496
5.	165	428	70620
6.	198	428	84744
7.	231	428	98868
8.	264	428	112992
9.	297	428	127116
10.	330	428	141240
11.	363	428	155364
12.	396	428	169488
13.	429	428	183612