

COMPANY INFORMATION

Tata Technologies IPO is a book built issue of Rs 3,042.51 crores. The issue is entirely an offer for sale of 6.09 crore shares. Tata Technologies IPO opens for subscription on November 22, 2023 and closes on November 24, 2023. The allotment for the Tata Technologies IPO is expected to be finalized on Thursday, November 30, 2023. Tata Technologies IPO will list on BSE, NSE with tentative listing date fixed as Tuesday, December 5, 2023. Tata Technologies IPO price band is set at ₹475 to ₹500 per share. The minimum lot size for an application is 30 Shares. The minimum amount of investment required by retail investors is ₹15,000. The minimum lot size investment for sNII is 14 lots (420 shares), amounting to ₹210,000, and for bNII, it is 67 lots (2,010 shares), amounting to ₹1,005,000. [Jm Financial Limited](#), [Citigroup Global Markets India Private Limited](#) and [Bofa Securities India Limited](#) are the book running lead managers of the Tata Technologies IPO, while [Link Intime India Private Ltd](#) is the registrar for the issue.

ISSUE HIGHLIGHTS

Issue Opening Date	22 November 2023
Issue Closing Date	24 November 2023
Price Band	Rs.475 to Rs.500 per share
Bid Lot Size	30 Equity Shares and in multiples thereafter
Fresh Issue	Up to Rs. 3042.51 Crores
Listing At	BSE /NSE
Registrar	Link Intime India Private Ltd / Phone: +91-22-4918 6270

RETAIL PAYMENT CHART

No of Lots	No of Shares	Price Per Share (@ upper Price Band)	Amount (Rs.) @ cut off
1.	30	500	15000
2.	60	500	30000
3.	90	500	45000
4.	120	500	60000
5.	150	500	75000
6.	180	500	90000
7.	210	500	105000
8.	240	500	120000
9.	270	500	135000
10.	300	500	150000
11.	330	500	165000
12.	360	500	180000
13.	390	500	195000

Note: All retail applications compulsorily in UPI Mode All Retail Individual Investors bidding using the UPI mechanism must provide the UPI ID in the relevant space provided in the Bid cum Application Form and the Bid cum Application Form that does not contain the UPI ID are liable to be rejected. Applications made by using third party bank account or using third party linked bank account UPI ID are liable for rejection.